

Schedule A agreement

PLEASE READ AND CHECK - OFF EACH POINT BELOW THAT YOU AGREE WITH

- I have read or gone over all the entries made to my tax return, Schedule A itemized deductions, in the presence of my tax preparer
- I've discussed my personal itemized deductions with my tax preparer and know that I am responsible for the information that is reported on the Schedule A of my tax return
- I provided the information entered on the Schedule A on my own and was not lead into providing any information that I did not discuss or agree with. Therefore, I agree with the calculations on the Schedule A.
- The information on the Schedule A was discussed and entered in my presence.
- The sections covered include the following: Medical and Dental, Taxes, Interest, Gifts to charity, Job expenses and any other misc. deductions, tax prep fees, other expenses.
- I was asked by my tax preparer If I could provide proof of all figures entered on the Schedule A
- I've provided proof or I can provide proof at a later date if needed.
- I understand that information on Due Diligence as it pertains to refundable credits is available
- I agree to allow my tax preparer to email me a copy of my Schedule A along with my full tax return before it is transmitted.
- I understand that by signing below I have gone over and agree with the entries made on my Schedule A therefore I am ready to have my tax return transmitted to the IRS by G&V Tax.

Signature: _____

Printed Name: _____

Date: _____